

ANALYSIS OF THE MAIN INDICATORS OF THE CONSTRUCTION SECTOR OF KAZAKHSTAN

Construction in Kazakhstan is one of the leading branches exerting considerable impact on development of a huge number of allied industries of economy of RK. So, in Russia about 5,3% of GDP, and in Belarus – about 8,3% to GDP fall to the share of construction following the results of 2016.

In Kazakhstan this branch of economy occupies on average 6,5% during the period since 2010-2016. The maximum indicator in 9,8% to GDP has been recorded in 2006 in connection with attendees speculative in the real estate market, led to high increase in prices in this market and, finally, to crisis in the mortgage sphere during this period[1].

The amount of completed work (services) for the considered period of 2010-2016 was a little more than 14,2 billion tenges, annually increasing, on average for 8%. The main share of construction works (services) – about 85% - make installation and construction works. About 9% to fall on services in capital repairs and 6% - on maintenance.

At the same time up to 80% of the performed construction works (services) in form of ownership 19% - for foreign and 1% - on state are the share of the private sector[2].

Following the results of 2016 the greatest share of construction works has been executed on construction objects and warehousing (38%), industrial facilities (34%) and real estate objects (17%).

The volume of the performed construction works, being the advancing indicator, correlates with a volume of commissioning of new buildings which average annual growth is about 105% during 2010-2016. In total for the considered period about 63 thousand sq.m of new buildings have been put into operation. From them about 6.5% or 41,1 thousand sq.m fall to the share of residential buildings.

The construction branch in Kazakhstan represents a sufficient set of independently economic entities having the specific features today. So following the results of 2016 in branch about 10,8 thousand contract and construction organizations work, from them the vast majority has private form of ownership, state only 23 companies [3].

According to National Business the ranking-500 of the largest companies on income level following the results of 2016 includes 86 companies specializing in construction and production of construction materials. The share of the busy population in branch of construction during the period since 2010-2016 changed slightly and, on average, makes about 2,6%. The

average number of hired workers in construction branch in 2016 totaled about 229,3 thousand people, having increased in relation to 2010 by 12%.

The average monthly salary of builders continues to increase in nominal terms and has made 148 960 tenges in 2016 while in 2010 employees of construction branch received 104 434 tenges.

Table 1 – Construction the companies in a ranking of 500 largest companies of Kazakhstan

Kazakhstan the Place in a ranking - 500	Company	Sector	Income from realization, in one million tenges
15	BIGroup	Construction and production of construction materials	241 571
34	JSC NGSK Kazstroyservice	Infrastructureconstruction	108 097
46	Affiliated Organization of the Chinese Oil EngineeringConstruction Group LLP	Infrastructureconstruction	69 640
50	Sembol Investments &Development	Construction	61 320
59	JSC«HighvillKazakhstan»	Construction	53 240
76	JC «Imstalkon»	Productionofgrain	41 086
78	JC «Almatyinzhsstroy»	Infrastructure construction	40 353
98	JC «TrestSredazeenergomontazh»	Infrastructure construction	32 745
100	JSC «Kazakhdorstroy»	Construction of highways	32 090
113	Company «Basis»	Residential and commercial real estate	28 630

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